



**Application for Kaumātua Grant 2020
INDIVIDUAL OWNER OR OWNER WHO HOLDS A LIFE INTEREST**

Current owners of Tuaropaki E who are over 65 years of age (on or prior to the closing date) can apply for a kaumātua grant. This includes owners, owners with a life interest, members of a whānau trust who connect by whakapapa.

This form is for current individual owners or owners who hold a life interest who are applying for the first time or who did not receive a kaumātua grant in 2019. **You do not need to reapply each year.**

This form is not for members of a Whānau Trust. Please contact the office if you require a whanau trust application.

Extra application forms are available on request to our office, or can be printed from our website at www.tuaropaki.com.

Applicant Details

Shareholder (SHN) No:

Your Name:

Other names you are known by:

Your Address:

.....

.....Post Code

Your Date of Birth:

(Please attach proof of Date of Birth)

Your Contact Phone Number:

Your email address:

Life Interest Details (only complete this if you hold a life interest)

Full name of person you received life interest from:

Full names of remaindermen:

.....

.....

.....

Payment Details

Please complete one of the following

You must provide a bank statement or bank printout. This must clearly show your bank account name and number.

We do not accept screenshots of internet banking or manually filled out deposit slips.

We cannot pay to third party accounts.

NZ Payment Details

New Zealand Bank Account

Your NZ bank account:

Bank

Branch

Account No.

Suffix

Overseas Payment Details

International Bank Account

Account name:

.....

Name of Bank:

.....

Branch:

.....

Bank Address:

.....

Country:

.....

SWIFT Code:

Australia:

BSB No.

Account No.

OR

Other Country:

ISO & check

Bank

Bank Code & Account No.

Applicant Declaration

Applicant declaration

- I understand that my application will not be considered if Tuaropaki Trust does not receive my application in full with the required supporting documents.
- I give my consent for Tuaropaki to use and verify my information for the purpose of applying for a 2020 Kaumātua Grant.
- I understand that if Tuaropaki Trust cannot verify my whakapapa or other eligibility information then I do not meet the criteria for a Tuaropaki 2020 Kaumātua Grant.
- I agree that my name and image may be used for publicity purposes.
- I have read and accept the Tuaropaki Trust Grant Privacy Statement found on the Tuaropaki website <http://www.tuaropaki.com/owner-services/tuaropaki-grant-privacy-statement/>

Applicant Name:

Applicant Signature:

Date:

Applicant Checklist

To complete your application, please ensure the following and submit by **28 February 2020**.

- Completed Application Form
- Completed Applicant Declaration

Please enclose the following supporting documents:

- Full Birth Certificate
 - Photo ID (Passport, Driver's Licence, or 18+ Card)
 - Verified Bank Account. (Bank Statement or Bank Printout stamped by the bank)
- Important Note: The bank account name must be in the name of the applicant. We will not pay to third parties.

Please return completed form and required documents to:

Tuaropaki Trust
PO Box 441
Taupō 3351

Phone: 07 376 2500
Fax: 07 376 2501

Email: ownerservices@tuaropaki.com