



## Application for Tangihanga Grant 2025 WHĀNAU TRUST MEMBERS

This form is for application on behalf of a deceased beneficiary of a whānau trust in Tuaropaki E. This applies to a date of death from 1 July 2024 onwards until further notice from the Trust.

**This form is not for** individual owners. Please contact the office if you require an individual application.

The tangihanga grant can be paid to either the funeral director or the estate account.

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### Deceased Beneficiary's Details

(Please complete Whānau Trust Details and Whakapapa on Page 2)

Beneficiary's Full Name: .....

Other names known by: .....

Date of Birth: .....

Date of Death: .....

*(Please attach proof of Date of Death e.g. death certificate, funeral director's documentation verifying the deceased person)*

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### Applicant Details

(Person completing this form)

Your Name: .....

Your Address: .....

.....

.....Post Code .....

Date of Birth: ..... *(Please attach Photo ID)*

Your Contact Phone Number: .....

Your email address: .....

Relationship to deceased: .....

*(If you have Probate or are the Trustee/Executor of the deceased Estate, and would like to receive the cash grant into the Estate Bank Account, please attach a copy of the probated will documentation)*

## Whānau Trust Details and Whakapapa

A trustee of the whānau trust MUST complete and sign this page.

### Whānau Trust Details

Whānau Trust SHN: .....

Full name of Whānau Trust: .....

Full name of Trustee endorsing this application: .....

Address of Trustee endorsing this application: .....

.....

.....

### Whakapapa of the Deceased Beneficiary to the Tupuna named in the Whānau Trust Order

.....  
(Deceased Beneficiary Name)

.....  
(Father)

.....  
(Mother)

.....  
(Grandfather)      (Grandmother)

.....  
(Grandfather)      (Grandmother)

.....  
(Great Grandparent)

.....  
(Great Grandparent)

### Both the applicant and the trustee endorsing the application must sign this page

Applicant Name: ..... Trustee Name: .....

Applicant Signature: ..... Trustee Signature: .....

Date: ..... Date: .....

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## Payment Details

**Please complete and provide one of the following**

- Funeral Director's Invoice  
OR
- Verified Bank Account for the Estate's Account

We can only pay to the accounts in the above bullet points.  
We do not accept screenshots of internet banking or manually filled out deposit slips.

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## Account Details

Account name: .....

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Bank

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Branch

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Account No.

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Suffix

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## Trustee Endorsement

This application needs to be endorsed by an owner. As the owner is a whānau trust, a trustee of the whānau trust can endorse this application on behalf of the owner (i.e. the whānau trust).

### Trustee Declaration

- I endorse the applicant seeking a 2025 Tangihanga Grant from Tuaropaki Trust on behalf of the deceased whānau trust beneficiary.
- I am a responsible trustee of the Whānau Trust and warrant that the deceased is a beneficiary of the Whānau Trust and eligible to receive a tangihanga grant under the grants policy of the Tuaropaki Trust. The Whānau Trust agrees to fully indemnify the Tuaropaki Trust if it is subsequently determined that the deceased was not eligible to receive a tangihanga grant.

Trustee Name:

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Trustee Signature:

.....

Date:

.....

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## Trustee Checklist

To complete your endorsement, please ensure you complete the following:

- Complete this Trustee Endorsement section
- Sign the whakapapa sheet (page 2)
- Supply the applicant with a copy of your Photo ID (Passport, Driver's Licence)

Important Note: The photo ID provided must have your signature on it.

## Applicant Declaration

### Applicant declaration

- I confirm that I have authority to apply on behalf of the deceased beneficiary
- I understand that this application will not be considered if Tuaropaki Trust does not receive the application in full with the required supporting documents.
- I give consent for Tuaropaki Trust to use and verify the information on this application (including whakapapa) for the purpose of applying for a 2025 Tangihanga Grant.
- I have read and accept the Tuaropaki Trust Grant Privacy Statement found on the Tuaropaki website <https://tuaropaki.com/owner-services/tuaropaki-grant-privacy-statement/>

Applicant Name:

.....

Applicant Signature:

.....

Date:

.....

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## Applicant Checklist

### To complete your application, please submit the following:

- Completed Application Form
  - Completed Whanau Trustee Endorsement
  - Completed Applicant Declaration
  - Death certificate or Funeral home documentation verifying the deceased owner
- In the absence of a death certificate, the funeral director can provide confirmation of the following:
- Full name of the deceased
  - Date of birth
  - Date of death
  - Any other information that may help us to identify the owner

### ***If payment is to be made to the Funeral Director:***

- Invoice from the Funeral Home with their bank account details on the invoice

### ***If payment is to be made to the Estate Bank Account:***

- Photo ID of the Applicant (Passport or Driver's Licence)
- Copy of Probated Will
- Verified Bank Account for the Estate

Please return completed form and required documents to:

Tuaropaki Trust  
PO Box 441  
Taupō 3351

Phone: 07 376 2500

Email: [ownerservices@tuaropaki.com](mailto:ownerservices@tuaropaki.com)