



**2023 Kaumātua Grant Application  
INDIVIDUAL OWNER OR OWNER WHO HOLDS A LIFE INTEREST**

Current owners of Tuaropaki E who are 65 years of age or older (on or prior to the closing date) can apply for a kaumātua grant. This includes individual owners, owners with a life interest, or members of a whānau trust who connect by whakapapa.

This form is for current individual owners or owners who hold a life interest that are applying for the first time or those that did not receive a kaumātua grant in 2022. **You do not need to reapply each year.**

**This form is not for** members of a whānau trust. Please contact the office if you require a whānau trust application.

Extra application forms are available by request, or can be printed from our website at <https://tuaropaki.com/owner-services/kaumatua-grants/>.

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**Applicant Details**

Shareholder (SHN) No: .....

Your Name: .....

Other names you are known by: .....

Your Address: .....

.....

.....Post Code .....

Your Date of Birth: .....

(Please attach proof of Date of Birth)

Your Contact Phone Number: .....

Your Email Address: .....

**Life Interest Details (only complete this if you hold a life interest)**

Full name of person you received life interest from: .....

Full names of remaindermen: .....

.....

.....

.....

## Payment Details

Please complete one of the following payment details

You must provide a bank statement or bank printout. This must clearly show your bank account name and number.

We do not accept screenshots of internet banking or manually filled out deposit slips.

We cannot pay to third party accounts.

### NZ Payment Details

#### New Zealand Bank Account

Your NZ bank  
account:

Bank

Branch

Account No.

Suffix

### Overseas Payment Details

#### International Bank Account

Account name:

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Name of Bank:

.....

Branch:

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Bank Address:

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Country:

.....

SWIFT Code:

Australia:

BSB No.

Account No.

OR

Other Country:

ISO &  
check

Bank

Bank Code & Account No.

## Applicant Declaration

### Applicant declaration

- I understand that my application will not be considered if Tuaropaki Trust does not receive my application in full with the required supporting documents.
- I give my consent for Tuaropaki to use and verify my information for the purpose of applying for a 2023 Kaumātua Grant.
- I understand that if Tuaropaki Trust cannot verify my whakapapa or other eligibility information then I do not meet the criteria for a Tuaropaki 2023 Kaumātua Grant.
- I agree that my name and image may be used for publicity purposes.
- I have read and accept the Tuaropaki Trust Grant Privacy Statement found on the Tuaropaki website <http://www.tuaropaki.com/owner-services/tuaropaki-grant-privacy-statement/>

Applicant Name:

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Applicant Signature:

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Date:

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## Applicant Checklist

**To complete your application, please ensure the following and SUBMIT BY TUESDAY, 7 FEBRUARY 2023:**

- Completed Application Form
- Completed Applicant Declaration

**Please enclose the following supporting documents:**

- Full Birth Certificate
- Photo ID (Passport or Driver's Licence)
- Verified Bank Account. (Bank Statement or Bank Printout stamped by the bank)

**Important Note:** The bank account name must be in the name of the applicant. We will not pay to third parties.

***(Please contact our office at 0800 376 2500 as we may already have a copy of the above documents on your file)***

**Please return completed form and required documents to:**

Tuaropaki Trust  
PO Box 441  
Taupō 3351

Phone: 0800 376 2500  
Fax: 07 376 2501

Email: [ownerservices@tuaropaki.com](mailto:ownerservices@tuaropaki.com)