



2023 Kaumātua Grant Application

WHĀNAU TRUST MEMBERS

Current owners of Tuaropaki E who are 65 years of age or older (on or prior to the closing date) can apply for a kaumātua grant. This includes individual owners, owners with a life interest, or members of a whānau trust who connect by whakapapa to Tuaropaki E.

This form is for beneficiaries of a whānau trust who connect by whakapapa to Tuaropaki E and that are applying for the first time or those that did not receive a kaumātua grant in 2022. **You do not need to reapply each year.**

This form is not for individual owners or owners with a life interest. Please contact the office if you require an individual or life interest application.

Extra application forms are available by request, or can be printed from our website at. <https://tuaropaki.com/owner-services/kaumatua-grants/>

Applicant Details

Shareholder (SHN) No:

Your Name:

Other names you are known by:

Your Address:

.....

.....Post Code

Your Date of Birth:

(Please attach proof of Date of Birth)

Your Contact Phone Number:

Your Email Address:

Whānau Trust Details and Whakapapa

A trustee of the whānau trust **MUST** complete and sign the owner endorsement on page 4.

Whānau Trust Details

Whānau Trust SHID:

Full name of Whānau Trust:

Full name of Trustee endorsing this application:

Address of Trustee endorsing this application:

.....

.....

Applicant Whakapapa (to the Owner or Tupuna named in the Whānau Trust Order)

.....
(Your Name)

..... (Father) (Mother)

..... (Grandfather) (Grandmother) (Grandfather) (Grandmother)

..... (Great Grandparent) (Great Grandparent)

Your Siblings (Brothers and Sisters)

.....

.....

.....

.....

Both the applicant and the trustee endorsing the application must sign this page.

Applicant Name: Trustee Name:

Applicant Signature: Trustee Signature:

Date: Date:

Payment Details

(Provide your own personal account not the whānau trust account)

Please complete one of the following payment details

You must provide a bank statement or bank printout. This must clearly show your bank account name and number.
We do not accept screenshots of internet banking or manually filled out deposit slips.
We cannot pay to third party accounts.

NZ Payment Details

New Zealand Bank Account

Your NZ bank account:	<table border="1" style="border-collapse: collapse; width: 100%;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <p style="text-align: center; font-size: small;">Bank</p>			<table border="1" style="border-collapse: collapse; width: 100%;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <p style="text-align: center; font-size: small;">Branch</p>					<table border="1" style="border-collapse: collapse; width: 100%;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <p style="text-align: center; font-size: small;">Account No.</p>									<table border="1" style="border-collapse: collapse; width: 100%;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <p style="text-align: center; font-size: small;">Suffix</p>			

Overseas Payment Details

International Bank Account

Account name:
Name of Bank:
Branch:
Bank Address:
Country:

SWIFT Code:	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>																			
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OR

Other Country:	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20%; font-size: small;">ISO & check</td> <td style="width: 10%; font-size: small;">Bank</td> <td colspan="23" style="font-size: small;">Bank Code & Account No.</td> </tr> </table>																																								ISO & check	Bank	Bank Code & Account No.																						
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Owner Endorsement

This application needs to be endorsed by an owner. As the owner is a whānau trust, a trustee of the whānau trust can endorse this application on behalf of the owner (i.e. the whānau trust).

Trustee Declaration

- I endorse the applicant seeking a 2023 Kaumātua Grant from Tuaropaki Trust
- I confirm the attached whakapapa
- I confirm the applicant has demonstrated to my reasonable satisfaction that s/he has obtained permission from the relevant whānau member(s) to submit their birth certificate(s) to Tuaropaki Trust as evidence of their whakapapa for this and any future applications.
- I give my consent for Tuaropaki to publish my name as the one endorsing the applicant in any Tuaropaki publication.

Trustee Name:

Trustee Signature:

Date:

Trustee Checklist

To complete your endorsement, please ensure you complete the following:

- Complete this Owner Endorsement section
- Sign the whakapapa sheet (page 2)
- Supply the applicant with a copy of your Photo ID (Passport or Driver's Licence)

Important Note: The photo ID provided must have your signature on it.

Applicant Declaration

Applicant declaration

- I understand that my application will not be considered if Tuaropaki Trust does not receive my application in full with the required supporting documents.
- I give my consent for Tuaropaki to use and verify my information (including whakapapa) for the purpose of applying for a 2023 Kaumātua Grant.
- I have obtained permission from the relevant whānau members for me to submit their birth certificate(s) to Tuaropaki Trust as proof of my whakapapa for this and any future applications.
- I understand that if Tuaropaki Trust cannot verify my whakapapa or other eligibility information then I do not meet the criteria for a Tuaropaki 2023 Kaumātua Grant.
- I agree that my name and image may be used for publicity purposes
- I have read and accept the Tuaropaki Trust Grant Privacy Statement found on the Tuaropaki website <http://www.tuaropaki.com/owner-services/tuaropaki-grant-privacy-statement/>

Applicant Name:

Applicant Signature:

Date:

Applicant Checklist

To complete your application, please ensure the following and submit by **Tuesday, 7 February 2023**:

- Completed Application Form
- Completed Owner Endorsement
- Sign the whakapapa sheet (page 2)

Please enclose the following supporting documents:

- Full Birth Certificate(s) of every generation from you to the owner or tupuna named in the whanau trust order
- Photo ID (Passport, Driver's Licence, or 18+ Card)
- Verified Bank Account (Bank Statement or Bank Printout stamped by the bank)

Important Note: The bank account name must be in the name of the applicant. We will not pay to third parties.

Please return completed form and required documents to:

Tuaropaki Trust
PO Box 441
Taupō 3351

Phone: 0800 376 2500
Fax: 07 376 2501

Email: ownerservices@tuaropaki.com